

Appendix 4 – Client Introducer Letterhead

NEW ACCOUNT APPLICATION INFORMATION:

- 1) Account type: _____
- 2) Initial Deposit: _____
- 3) Managed Account? Yes ____ No ____
- 4) If “Yes,” please provide separate passwords for Trader and for Customer. Customer will be provided a “read only” login for account.
- 5) Please also provide copy of executed Power of Attorney for Account with original of Customer’s signature.
- 6) Customer e-mail: _____
- 7) Introducing Broker contact e-mail: _____
- 8) Notes: _____

Date: _____

IB Signature: _____